AL MEERA CONSUMER GOODS COMPANY Q.P.S.C.

Condensed consolidated interim financial information
For the nine-month period ended 30 September 2025

AL MEERA CONSUMER GOODS COMPANY Q.P.S.C.
CONDENSED CONSOLIDATED INTERIM FINANCIAL INFORMATION
For the nine-month period ended 30 September 2025

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AL MEERA CONSUMER GOODS COMPANY Q.P.S.C.
CONDENSED CONSOLIDATED INTERIM STATEMENT OF PROFIT OR LOSS
For the nine-month period ended 30 September 2025
(All amounts are expressed in Qatari Riyals unless otherwise stated)

	Nine-month period ended 30 September	
	2025 (Unaudited)	2024 (Unaudited)
Sales	**2,181,754,852**	2,114,267,437
Cost of sales	**(1,732,963,478)**	(1,722,335,599)
Gross profit	**448,791,374**	391,931,838
Rental income	**58,791,711**	59,642,787
Other income	**20,321,155**	37,847,829
General and administrative expenses	**(301,244,801)**	(265,096,591)
Depreciation and amortisation expenses	**(91,604,374)**	(82,437,222)
Finance costs	**(29,363,695)**	(22,490,193)
Share of gain (loss) of an associate	**47,623**	(35,221)
Profit before income tax	**105,738,993**	119,363,227
Income tax expense	**(193,863)**	(159,831)
Profit for the period	**105,545,130**	119,203,396
Profit attributable to:		
Shareholders of the parent	**106,018,037**	119,767,127
Non-controlling interests	**(472,907)**	(563,731)
	105,545,130	119,203,396
Earnings per share		
Basic and diluted earnings per share attributable to shareholders of the parent	**0.51**	0.58

AL MEERA CONSUMER GOODS COMPANY Q.P.S.C.
CONDENSED CONSOLIDATED INTERIM STATEMENT OF COMPREHENSIVE INCOME
For the nine-month period ended 30 September 2025
(All amounts are expressed in Qatari Riyals unless otherwise stated)

	Nine-month period ended 30 September	
	2025	2024
	(Unaudited)	(Unaudited)
Profit for the period	**105,545,130**	119,203,396
Other comprehensive income		
Items that will not be reclassified subsequently to consolidated statement of profit or loss		
Net changes in fair value of financial assets at fair value through other comprehensive income	**36,085,601**	1,596,547
Total comprehensive income for the period	**141,630,731**	120,799,943
Total comprehensive income attributable to:		
Shareholders of the parent	**142,103,638**	121,363,674
Non-controlling interests	**(472,907)**	(563,731)
	141,630,731	120,799,943

AL MEERA CONSUMER GOODS COMPANY Q.P.S.C.

CONDENSED CONSOLIDATED INTERIM STATEMENT OF FINANCIAL POSITION

As at 30 September 2025

(All amounts are expressed in Qatari Riyals unless otherwise stated)

	30 September 2025 (Unaudited)	31 December 2024 (Audited)
ASSETS		
Non-current assets		
Property and equipment	**1,434,813,154**	1,403,135,910
Right-of-use assets	**235,537,351**	229,193,023
Goodwill	**344,097,998**	344,097,998
Intangible assets	**181**	181
Financial assets at fair value through other comprehensive income	**446,799,974**	401,453,945
Deferred tax assets	**842,201**	842,201
Other non-current assets	**15,544,404**	15,398,804
Total non-current assets	**2,477,635,263**	2,394,122,062
Current assets		
Inventories	**386,314,274**	363,930,632
Trade and other receivables	**83,544,215**	87,316,671
Due from a related party	**19,949,948**	19,830,310
Restricted bank balances	**71,481,415**	74,349,987
Cash and bank balances	**210,180,220**	133,663,424
Total current assets	**771,470,072**	679,091,024
TOTAL ASSETS	**3,249,105,335**	3,073,213,086
EQUITY AND LIABILITIES		
Equity		
Share capital	**206,000,000**	206,000,000
Legal reserve	**901,289,603**	901,289,603
Optional reserve	**21,750,835**	21,750,835
Fair value reserve	**48,141,506**	15,075,693
Retained earnings	**421,591,969**	490,292,772
Equity attributable to shareholders of the parent	**1,598,773,913**	1,634,408,903
Non-controlling interests	**37,085,451**	37,558,358
Total equity	**1,635,859,364**	1,671,967,261
Non-current liabilities		
Loans and borrowings	**560,162,828**	408,762,764
Lease liabilities	**210,408,413**	210,725,491
Employees' end of service benefits	**48,743,107**	46,594,747
Retentions payable	**-**	13,222,844
Deferred tax liability	**264,632**	264,632
Total non-current liabilities	**819,578,980**	679,570,478
Current liabilities		
Trade and other payables	**662,740,631**	582,630,110
Loans and borrowings	**80,925,768**	96,014,848
Lease liabilities	**50,000,592**	43,030,389
Total current liabilities	**793,666,991**	721,675,347
Total liabilities	**1,613,245,971**	1,401,245,825
TOTAL EQUITY AND LIABILITIES	**3,249,105,335**	3,073,213,086

These condensed consolidated interim financial information were approved by the Board of Directors on 28 October 2025 and authorised for issue on their behalf by:

H.E. Mr. Essa Hilal A O Al- Kuwari
Chairman

Sheikh Fahad Falah J J Al Thani
Board Member

AL MEERA CONSUMER GOODS COMPANY Q.P.S.C.
CONDENSED CONSOLIDATED INTERIM STATEMENT OF CHANGES IN EQUITY
For the nine-month period ended 30 September 2025
(All amounts are expressed in Qatari Riyals unless otherwise stated)

	Attributable to the shareholders of the parent							
	Share capital	Legal reserve	Optional reserve	Fair value reserve	Retained earnings	Total	Non-controlling interests	Total equity
Balance at 1 January 2024 (Audited)	206,000,000	901,289,603	21,750,835	24,631,894	488,179,840	1,641,852,172	38,201,073	1,680,053,245
Profit / (loss) for the period	-	-	-	-	119,767,127	119,767,127	(563,731)	119,203,396
Other comprehensive gain for the period	-	-	-	1,596,547	-	1,596,547	-	1,596,547
Total comprehensive income for the period	-	-	-	1,596,547	119,767,127	121,363,674	(563,731)	120,799,943
Transfer of loss on disposal of equity investments at FVOCI to retained earnings	-	-	-	1,666,727	(1,666,727)	-	-	-
Appropriation for contribution to social and sports fund	-	-	-	-	(2,980,085)	(2,980,085)	-	(2,980,085)
Transactions with owners in their capacity as owners:								
Dividends paid	-	-	-	-	(175,100,000)	(175,100,000)		(175,100,000)
Balance at 30 September 2024 (Unaudited)	206,000,000	901,289,603	21,750,835	27,895,168	428,200,155	1,585,135,761	37,637,342	1,622,773,103
Balance at 1 January 2025 (Audited)	**206,000,000**	**901,289,603**	**21,750,835**	**15,075,693**	**490,292,772**	**1,634,408,903**	**37,558,358**	**1,671,967,261**
Profit / (loss) for the period	-	-	-	-	**106,018,037**	**106,018,037**	**(472,907)**	**105,545,130**
Other comprehensive gain for the period	-	-	-	**36,085,601**	-	**36,085,601**	-	**36,085,601**
Total comprehensive income for the period	-	-	-	**36,085,601**	**106,018,037**	**142,103,638**	**(472,907)**	**141,630,731**
Transfer of gain on disposal of equity investments at FVOCI to retained earnings	-	-	-	**(3,019,788)**	**3,019,788**	-	-	-
Appropriation for contribution to social and sports fund	-	-	-	-	**(2,638,628)**	**(2,638,628)**	-	**(2,638,628)**
Transactions with owners in their capacity as owners:								
Dividends paid	-	-	-	-	**(175,100,000)**	**(175,100,000)**	-	**(175,100,000)**
Balance at 30 September 2025 (Unaudited)	**206,000,000**	**901,289,603**	**21,750,835**	**48,141,506**	**421,591,969**	**1,598,773,913**	**37,085,451**	**1,635,859,364**

AL MEERA CONSUMER GOODS COMPANY Q.P.S.C.

CONDENSED CONSOLIDATED INTERIM STATEMENT OF CASH FLOWS

For the nine-month period ended 30 September 2025

(All amounts are expressed in Qatari Riyals unless otherwise stated)

	Nine-month period ended 30 September	
	2025 (Unaudited)	2024 (Unaudited)
Cash flow from operating activities:		
Profit for the period before income tax	**105,738,993**	119,363,227
Adjustments for:		
Depreciation and amortisation expenses	**91,604,374**	82,437,222
Provision for employees' end of service benefits	**5,612,311**	6,014,562
Provision for shrinkage, obsolete and slow moving inventories	**33,105,595**	26,753,194
Provision for / (reversal of) expected credit loss	**6,667,512**	(46,876)
Finance costs	**29,363,695**	22,490,193
Dividend income	**(15,317,856)**	(29,601,709)
Share of (gain)/ loss on an associate	**(47,623)**	35,221
(Gain)/ loss on disposal of property and equipment	**(53,429)**	95,185
Interest income	**(3,270,628)**	(4,751,463)
Operating profit before changes in working capital	**253,402,944**	222,788,756
Working capital changes:		
Trade and other receivables	**(2,626,667)**	(26,206,394)
Inventories	**(55,489,236)**	(21,266,362)
Due from a related party	**(119,638)**	(57,492)
Trade, retention and other payables	**71,512,844**	20,008,586
Cash flows generated from operating activities	**266,680,247**	195,267,094
Payment of contribution to social and sports fund	**(4,584,740)**	(4,503,015)
Income tax paid	**(230,990)**	(189,038)
Employees' end of service benefits paid	**(3,463,950)**	(5,250,721)
Net cash generated from operating activities	**258,400,567**	185,324,320
Cash flow from investing activities		
Acquisition of financial assets at fair value through other comprehensive income	**(146,750,084)**	(190,698,149)
Proceeds from sale of financial assets at fair value through other comprehensive income	**137,489,655**	165,777,424
Acquisition of property and equipment	**(90,112,835)**	(122,469,619)
Proceeds from disposal of property and equipment	**373,548**	61,600
Net movement in restricted bank accounts	**2,868,572**	4,658,999
Net movement in deposits maturing after 90 days	**-**	(9,500,000)
Dividends received	**15,317,856**	29,601,709
Interest received	**3,347,375**	4,867,241
Net cash flows used in investing activities	**(77,465,913)**	(117,700,795)
Cash flow from financing activities		
Dividends paid	**(177,971,585)**	(179,758,999)
Finance costs paid	**(22,656,814)**	(16,961,899)
Repayment of principal portion of lease liabilities	**(30,704,127)**	(27,827,790)
Repayment of interest portion of lease liabilities	**(10,165,935)**	(10,920,289)
Proceeds from loans and borrowings	**175,000,000**	120,000,000
Repayments of loans and borrowings	**(37,919,397)**	(33,156,344)
Net cash flows used in financing activities	**(104,417,858)**	(148,625,321)
Net increase/ (decrease) in cash and cash equivalents	**76,516,796**	(81,001,796)
Cash and cash equivalents at 1 January	**124,163,424**	158,828,124
Cash and cash equivalents at 30 September	**200,680,220**	77,826,328